

Age: 57 years DOB: 5/3/1955	SYLVIA GONZALES , sister, is Conservator. The 11 th account for the account period 5/1/08 through 4/30/10 was approved on 6/20/12. Minute Order dated 6/20/12 set this status hearing for the filing of the 12 th account. Attorney Ruth Ratzlaff was present in court on 6/20/12.	NEEDS/PROBLEMS/COMMENTS: 1. Need 12 th account or current status report.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Age: 86	LAVONNE ILENE BOLAND, Daughter, was appointed Conservator of the Person and Estate with additional powers under Probate Code §2590 with bond of \$10,000.00 on 3-28-08.		NEEDS/PROBLEMS/COMMENTS:
DOB: 4-2-25			
Cont. from 011112, 031412, 050212, 062012	Bond was filed and Letters issued on 4-24-08.		<p><u>Note:</u> This is the 5th hearing on failure to file a second account.</p> <p><u>Minute Order 1-11-12:</u> Counsel informs the Court that his client is trying to put things together and there are no more assets in the estate. Counsel requests a continuance. Counsel is informed that there is an outstanding fee of \$860.00 that needs to be paid.</p> <p><u>Minute Order 3-14-12:</u> Counsel advises the Court that they are still proceeding; however, the estate has no money. Counsel requests a continuance.</p> <p><u>Minute Order 5-2-12:</u> Counsel advises the Court that he has received most of the documents. He further advises that the horse was given away due to costs of maintaining the horse.</p> <p><u>Minute Order 6-20-12:</u> Matter continued to 6-20-12. If accounting filed by 8-17-12, the matter may be taken off calendar.</p> <p><u>As of 8-13-12, nothing further has been filed and fees have not been paid. The following issues remain:</u></p> <ol style="list-style-type: none"> <u>Need Second Account Current.</u> <u>Outstanding fees of \$860.00 are due to the Court Investigator's Office for prior investigations.</u>
Aff.Sub.Wit.	I&A filed 8-27-08 reflected a total value of the conservatorship estate of \$65,826.31, consisting of a one-half interest in real property in Squaw Valley, CA, a one-half interest in a mare registered as a National Show Horse, a one-half interest in two kilns, and various interests in other personal property.		
Verified	On 2-11-09, the Court authorized Conservator to fix Conservatee's residence outside the State of California. Post-Move Notice of Change of Residence reflects a new address in Bend, OR.		
Inventory	On 8-12-09, the first account was settled.		
PTC	On 9-22-09, revised Letters were issued reflecting only Conservatorship of the Estate, as the equivalent of a Conservatorship of the Person was obtained in Oregon, and this Court retained jurisdiction over the estate.		
Not.Cred.	The next account is now due. The Court set this status hearing for 1-11-12 and sent notice to Conservator and Attorney Feigel on 11-3-11. It has now been continued four times to this hearing date.		
Notice of Hrg	As of 8-13-12, no accounting has been filed.		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			Reviewed by: skc
Status Rpt	X		Reviewed on: 8-13-12
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 2 - Squires

Probate Status Hearing Re: Filing Accounting

DOD: 03/24/08		<p>LINDA LADD was appointed Administrator with bond set at \$40,000.00 on 09/09/08. Letters were issued on 11/07/08.</p> <p>Inventory & Appraisal filed 12/15/08 shows an estate value of \$150,000.00.</p> <p>Second Status Report filed August 2, 2012 by Linda Ladd states the only asset of the estate is real property located at 1044 Oxford, Clovis, CA. has been sold. Two of the beneficiaries of the decedent have died during the Administration of this estate. This could necessitate the opening a probates for the estates of the deceased beneficiaries. Heir, Minerva McDonald would be entitled to a 1/6 share of the estate. After taking into account statutory fees, commissions and closing costs, the estimated value of the 1/6 share would be \$1,000.00. Heir Terry Townsend would be entitled to ½ of a 1/6th share or approximately \$500 after taking into account the costs of administration. Clearly the costs of administering the estates of Minerva McDonald and Terry Townsend will cost more than the value of their estates. The court is asked to consider the feasibility of opening further probates to collect such small amounts of money. It is proposed that the court allow the heirs at law of these two deceased beneficiaries to collect their shares by use of Declarations under Probate Code § 13100.</p> <p>Wherefore Petitioner prays for an Order:</p> <ol style="list-style-type: none"> 1. The Second Status Report be accepted by this court as filed. 2. All acts and transactions of the Declarant during the period of the administration be approved and confirmed. 3. The Court authorize and direct Declarant to obtain signatures of the heirs of Minerva McDonald and Terry Townsend to collect their shares of the estate by way of Affidavits under Probate Code § 13100 so that Declarant can proceed with a Petition for Final Distribution. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Status report also includes a request for relief. Therefore a filing fee of \$435.00 is due.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
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<input checked="" type="checkbox"/>	Notice of Hrg		
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<input type="checkbox"/>	CI Report		
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<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: KT
Reviewed on: 8/13/12
Updates:
Recommendation:
File 3 - Childress

Atty **Simonian, Jeffrey D (for Scott Andrew Smith)**

Probate Status Hearing: Filing of Bond

		NEEDS/PROBLEMS/COMMENTS: 1. Need bond in the amount of \$192,000.00 or current status report.
	SCOTT ANDREW SMITH , Trust Beneficiary, filed a Petition for Appointment of Lisa Lepper as Successor Trustee.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	On 7/30/12 the Court granted the Petition and appointed Lisa Lepper as successor Trustee with bond set at \$192,000.00.	
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
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<input type="checkbox"/> Notice of Hrg		
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<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		This status hearing was set for the filing of the bond.
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		Reviewed by: KT
<input type="checkbox"/> UCCJEA		Reviewed on: 8/13/12
<input type="checkbox"/> Citation		Updates:
<input type="checkbox"/> FTB Notice		Recommendation:
		File 4 - Smith

DOD: 9/10/11	<p>RICHARD GONZALES, Son and Administrator with Limited IAEA without bond petitioned the court for confirmation of the sale of real property.</p> <p>On 6/25/12 the Court signed an Order Confirming the Sale of Real Property.</p> <p>On 7/11/12 Attorney Bagdasarian filed an Ex Parte Application to deposit the proceeds from the sale of the real property into a blocked account.</p> <p>On Judge Oliver signed an Order ordering \$25,600.00 to be placed into a blocked account.</p> <p>On 7/18/12 Receipt for Blocked account was filing showing deposit of \$25,722.68.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Receipt for Blocked Account filed on 7/18/12.</p>	
Cont. from			
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Status Rpt			
UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 8/13/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Gonzales</p>			